

Slide 1

Slide notes: In this tutorial we look at the Stock Transfer method called 'By Approval'. This method is similar to the 'immediate' method, except that there is an approval step. This tutorial should be viewed AFTER viewing the one for 'immediate' Stock Transfers.

The screenshot displays a web-based form titled "Stock Transfer, by Approval" within the ILS Navigator Client v3.19 interface. The form contains the following fields and values:

Transaction Type	24 Stock Transfers
Post	Y
Category	Transfer
Transaction Date	22/04/2009
Batch	TT-220409
Authority Code	
Period	Apr 2009 (F 99)
Transferring Stock Code	110001 Fuel 95
Transferring Store	01 Main Store
Stock Code Receiving	110001 Fuel 95
Store Receiving	03 Western Hills
Quantity Transferred	1,500.00
Quantity Received	1,549.48
Price	3.48
Unit D	L LITER
Unit C	L LITER
Amount	1,549.48
Document	09-057
Description	Stock Transferred
Unit	L
Unit C	L
Unit D	L
Unit E	L
Unit F	L
Unit G	L
Unit H	L
Unit I	L
Unit J	L
Unit K	L
Unit L	L
Unit M	L
Unit N	L
Unit O	L
Unit P	L
Unit Q	L
Unit R	L
Unit S	L
Unit T	L
Unit U	L
Unit V	L
Unit W	L
Unit X	L
Unit Y	L
Unit Z	L

Buttons: [Post](#)

Slide 2

Slide notes: Capturing of the Stock Transfer is the same as for Immediate Stock Transfers, and multiple transfers can be captured for the same Batch.

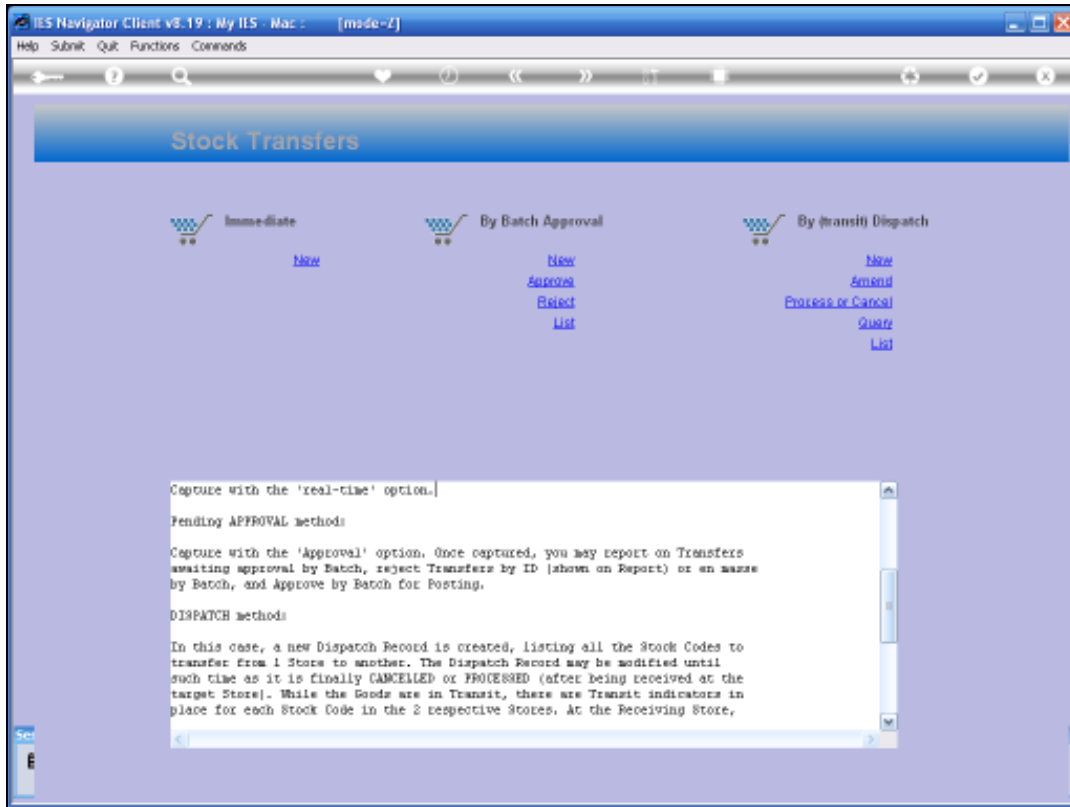
The screenshot displays a web application window titled 'ILS Navigator Client v3.19 : My ILS - Mac - [msde-f]'. The main content area is titled 'Stock Transfer, by Approval'. The form contains the following fields and values:

Transaction Type	24 Stock Transfers
Post	<input type="checkbox"/>
Quantity	Quantity
Transfer Date	22/04/2009
Batch	TT-220409
Authority Code	
Period	Apr 2009 (F 99)
Transferring Stock Code	
Transferring Stock	
Stock Code Receiving	
Stock Receiving	
Quantity Transferred	0.00
Quantity Received	
Price	
Unit D	
Unit C	
Amount	0.00
Document	
Description	Stock Transfer
Hash	

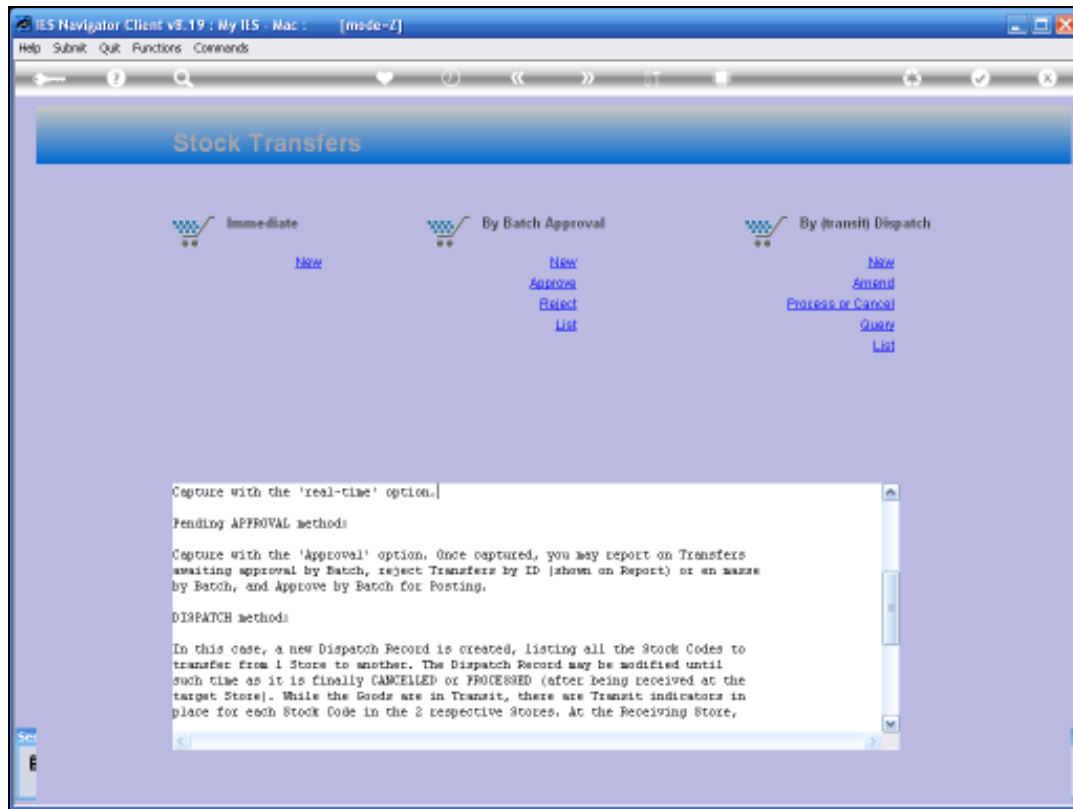
At the bottom right of the form, there is a 'Post' button.

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Slide notes: However, when we choose POST, the Transfer goes into an Approval queue, and does not update the Stock system yet.

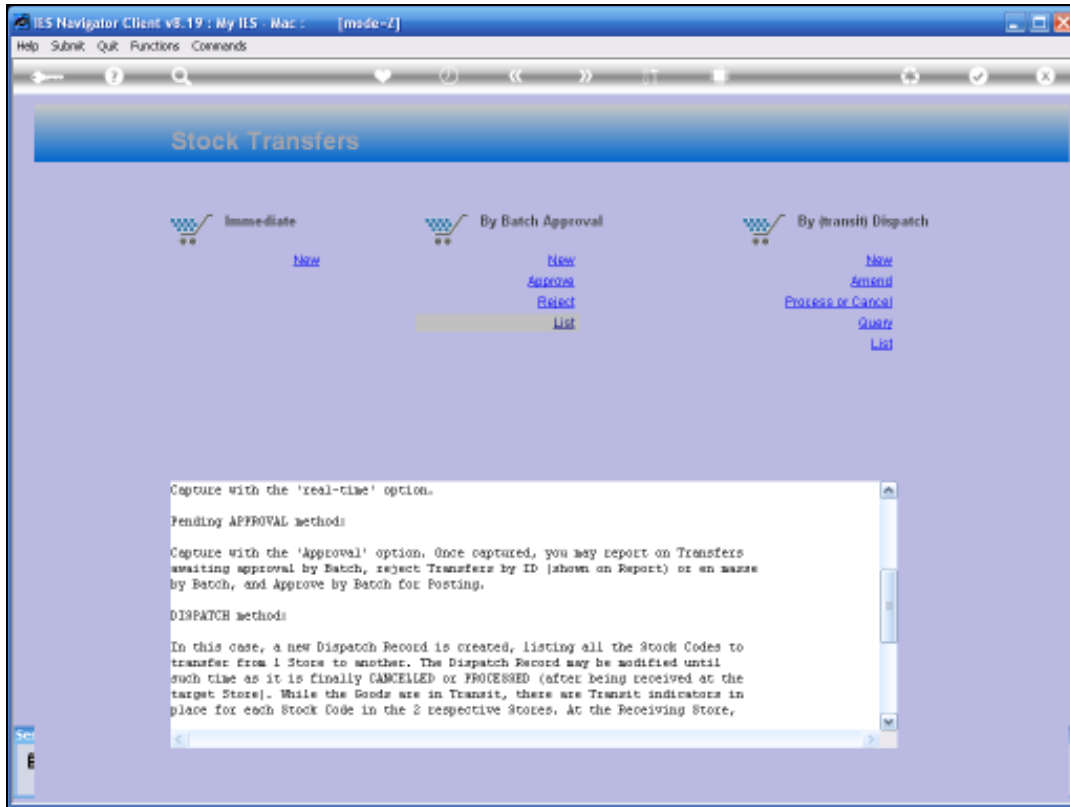


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Slide notes:

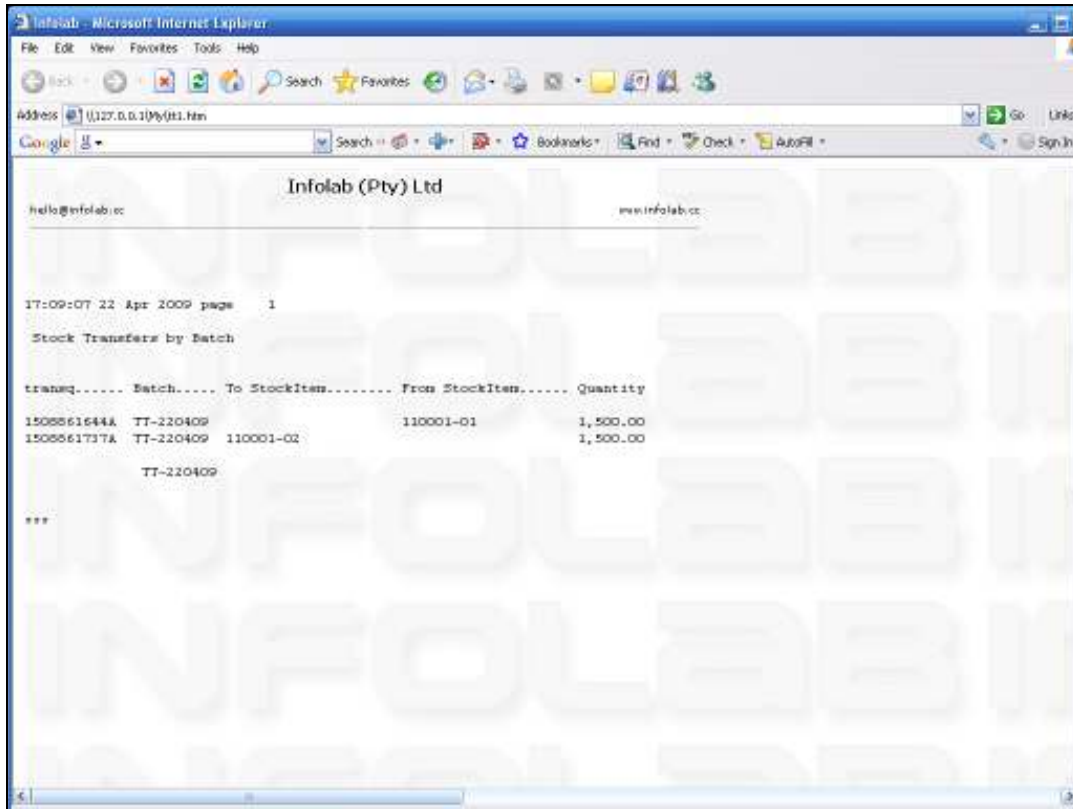


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Slide notes: Subsequent to the capturing of Stock Transfers, and prior to Approval, they can now be listed to see or evaluate the Stock Transfers before they are Approved or even Rejected.

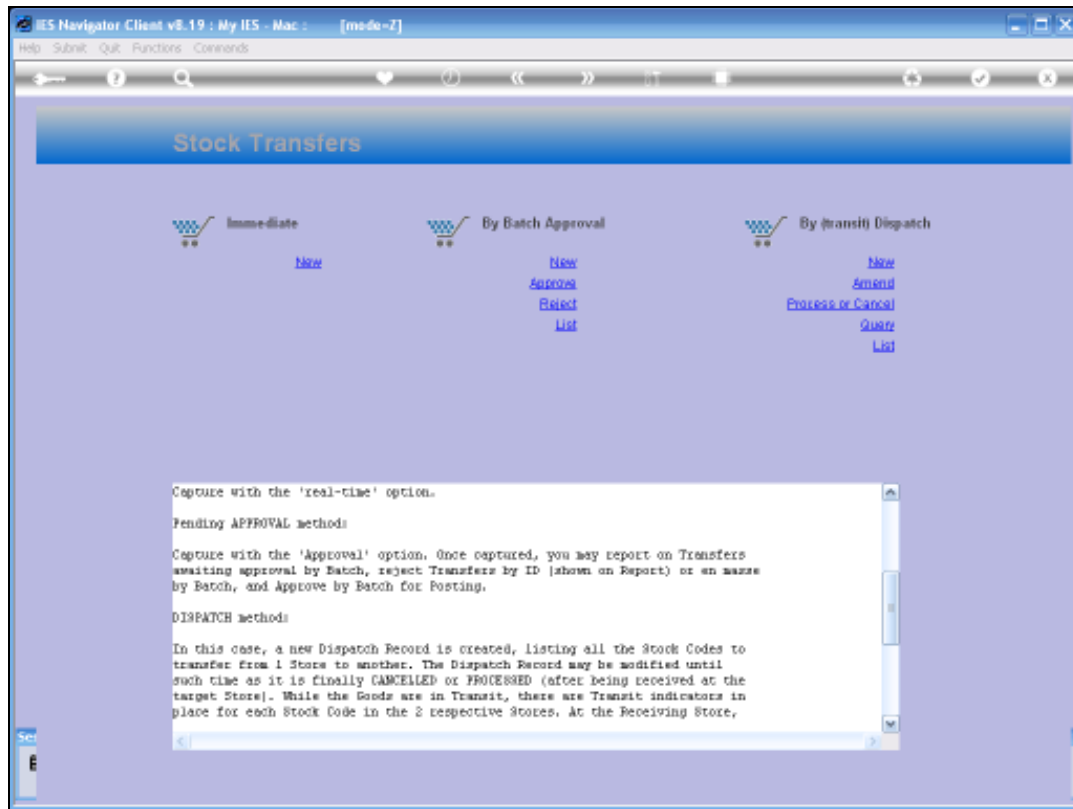


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Slide notes:



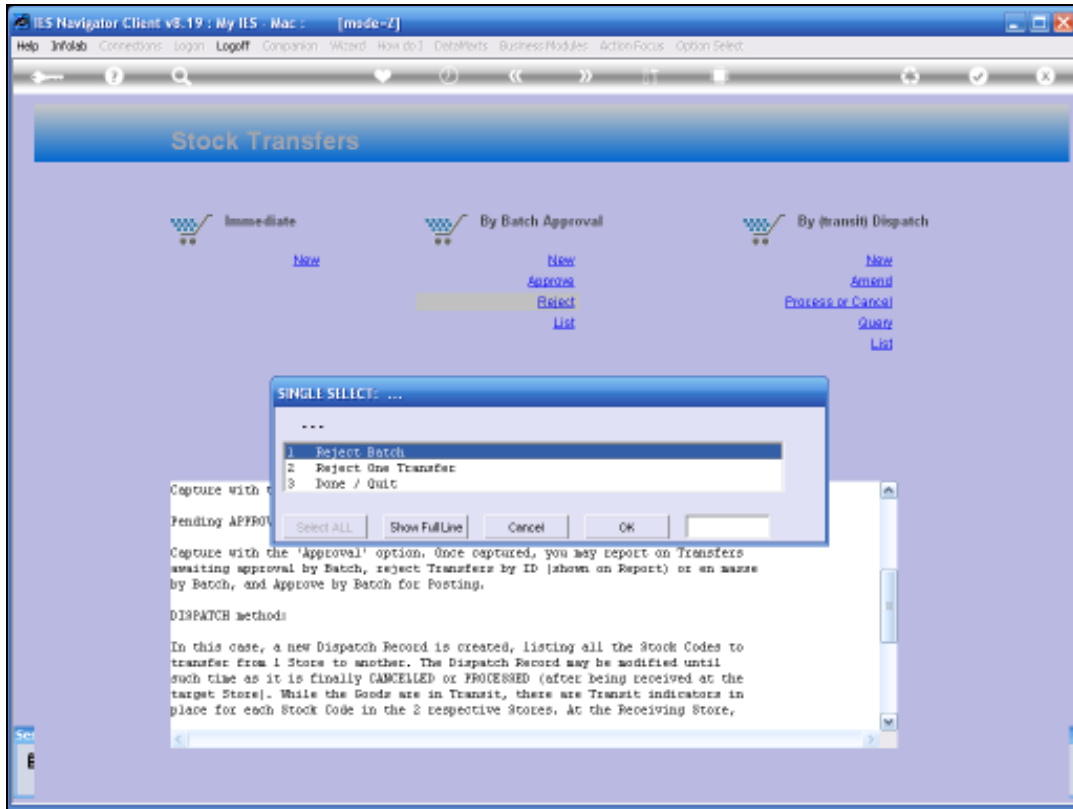
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Slide notes: This example is for a single Stock Transfer that we captured a moment ago.

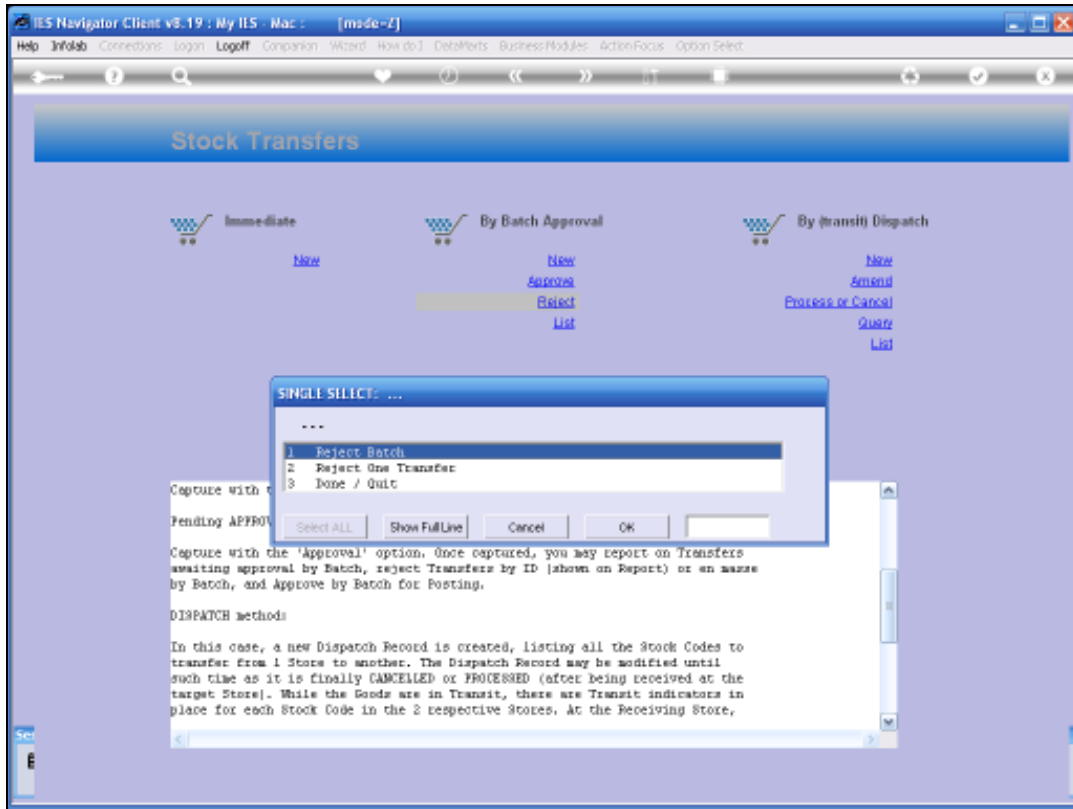


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Slide notes: The option to REJECT may be applied for a single Stock Transfer transaction at a time, or for an entire Batch.

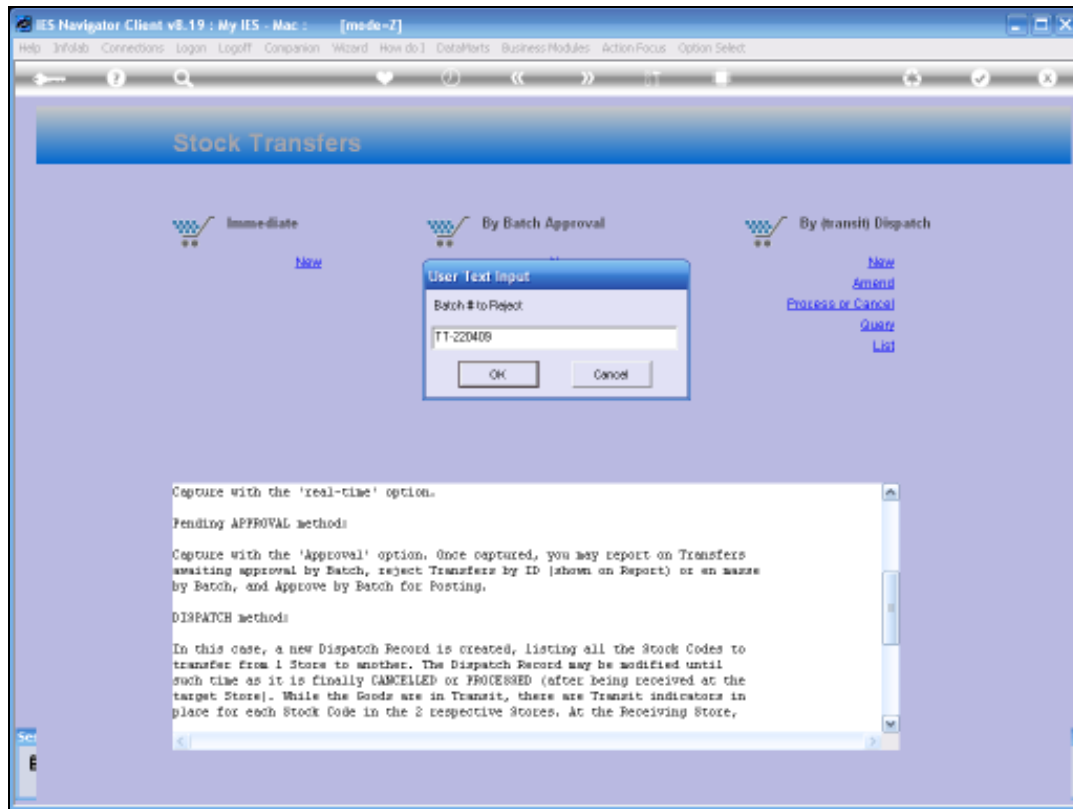


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Slide notes:



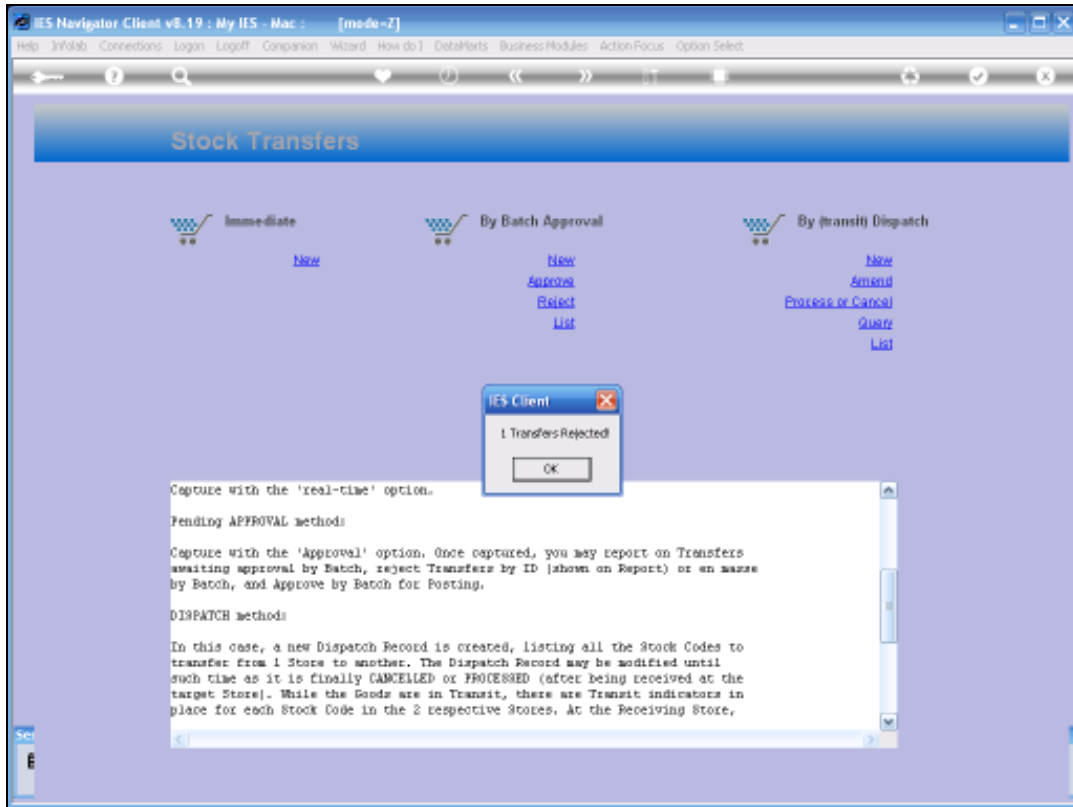
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Slide notes:



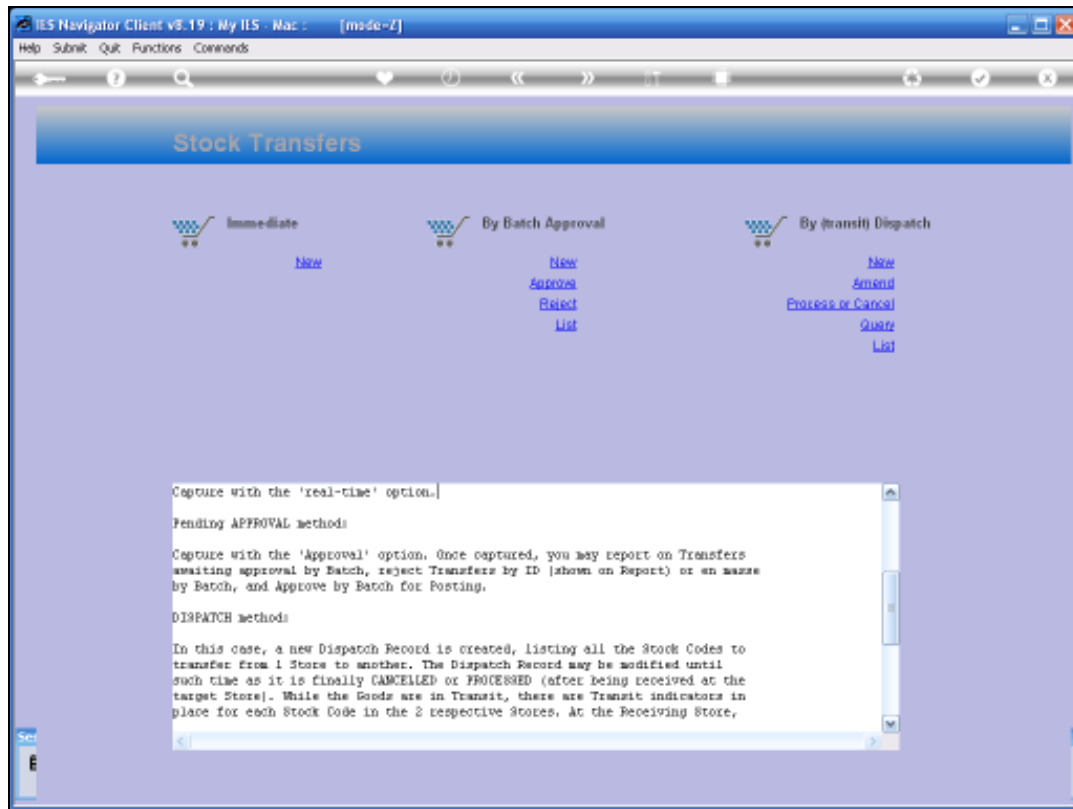
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Slide notes: When a Stock Transfer or a Batch of Stock Transfers are rejected, then they are deleted and will never reach the update step in the Stock system.



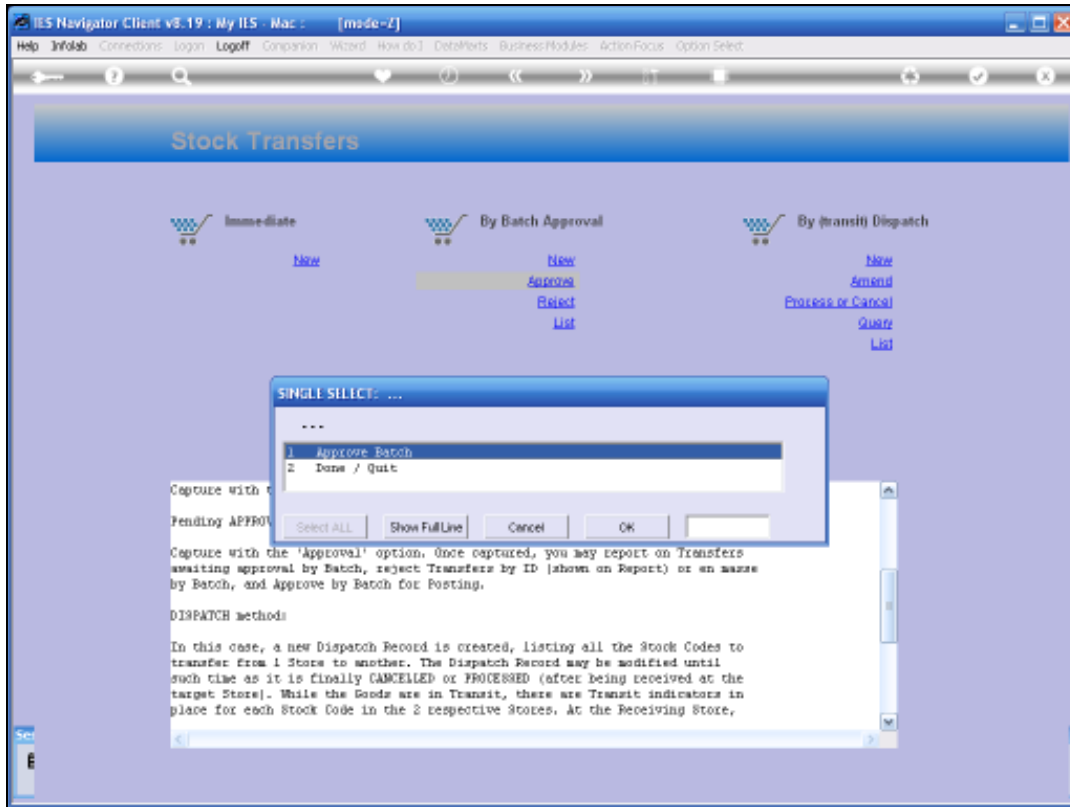
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Slide notes:



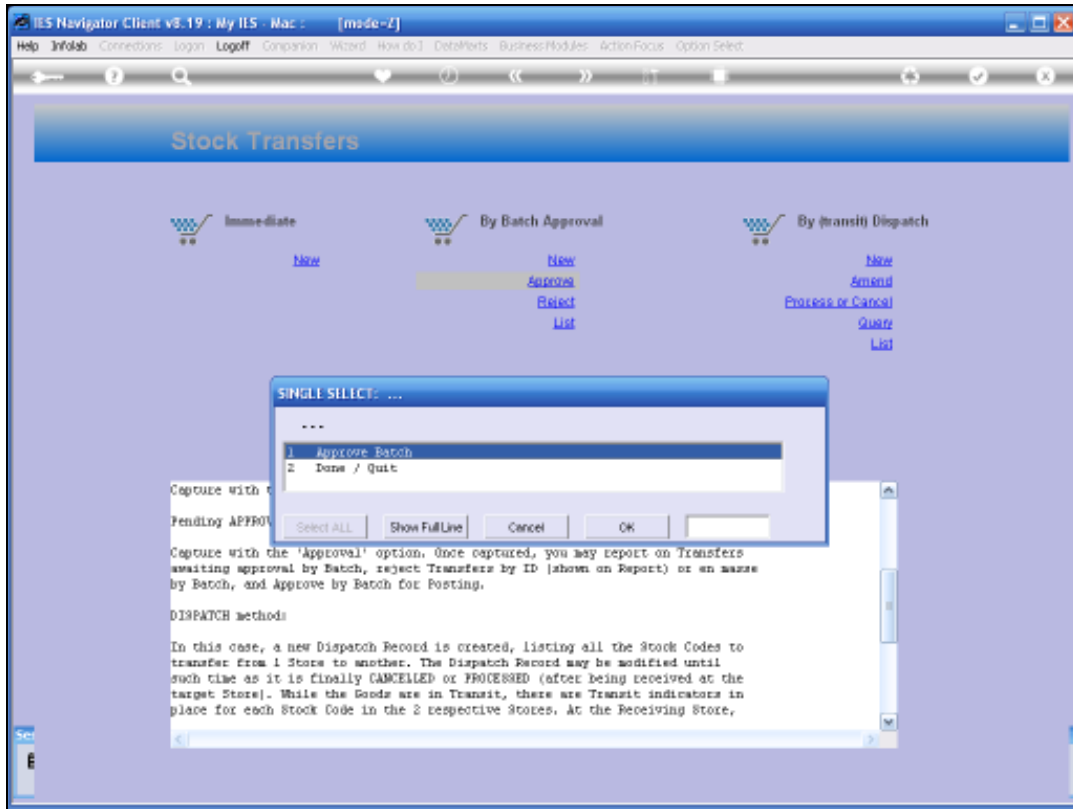
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Slide notes: On the other hand, Approval is always by Batch, and the moment a Batch is approved it is immediately posted and updates the Stock system.

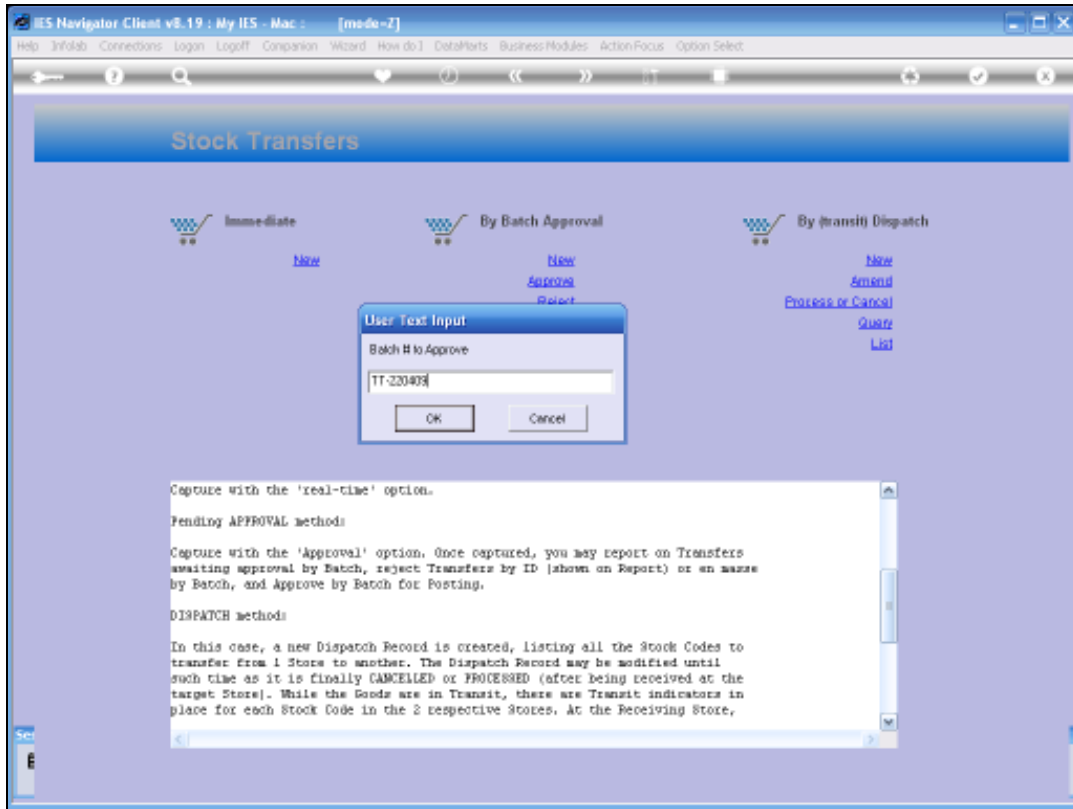


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Slide notes:

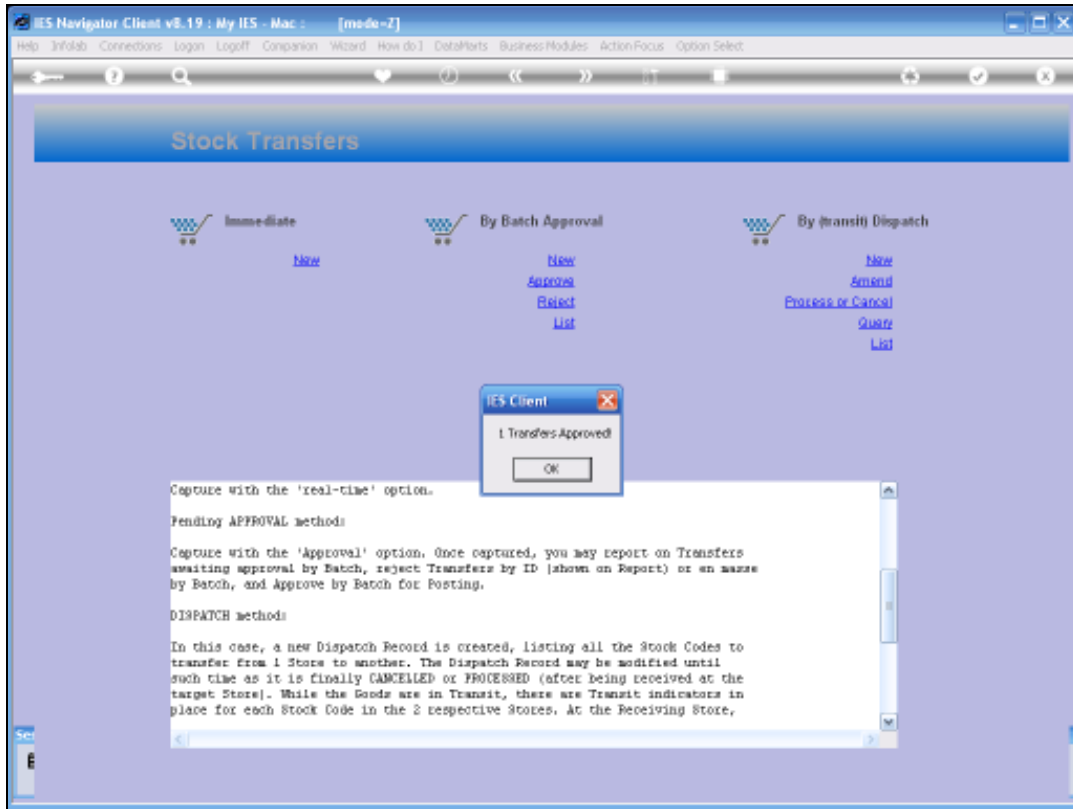


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Slide notes:



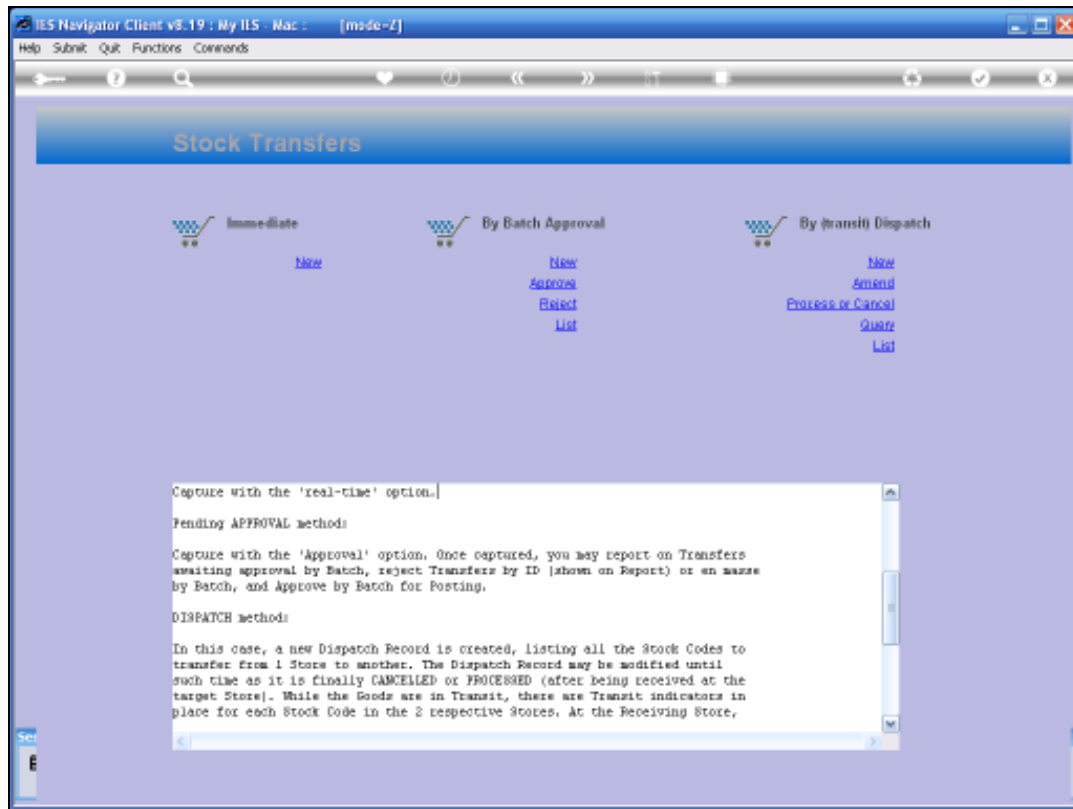
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Slide notes:



Slide 17

Slide notes:



Slide 18

Slide notes: So the real difference between the 'Immediate' and the 'By Approval' methods is just that an Approval step is used for the latter.